

Help Sydney Eye Hospital Foundation plan for the future.

My Will Checklist

- My Will is up to date. Your Will should be updated as your circumstances change, at least every three to five years.
- My dependants are provided for. You have ensured all of your loved ones are taken care of.
- I have appointed suitable executor/s. Your executor/s should be competent to carry out your instructions.
- I own all assets that I have bequeathed in my Will. You can only leave assets owned by you or which you have a share in.
- The intentions in my Will are clear and precise. This avoids confusion and disagreements down the track.
- I have made provision for my debts to be paid from my estate. Specifying your debts are paid before distribution of your assets ensures your beneficiaries do not inherit any of your debts.
- My Will has been drafted in the proper manner by a legal representative. To ensure you're Will is valid and legal, it is recommended you use a solicitor or trustee company.
- Where applicable, guardians have been nominated. If you have young children, you should consider nominating guardians to care for them in the event that something happens to you.
- I have not used beneficiaries or their spouses to witness my Will. Using a beneficiary to witness your Will usually disinherits them from their entitlements to your estate.
- My Will is stored in a safe place. It is advisable to have the original stored in a secure place such as your solicitor's strongroom or at your local bank branch. Also ensure you have informed your executor/s as to the whereabouts of your Will.
- Remember to include Sydney Eye Hospital Foundation in you're Will. You can help save the sight or provide the gift of sight for life. You will always be remembered.